# Ohio Chapter, Association for Accounting Administration September 19, 2014 Meeting

The September 2014 meeting of the Ohio Chapter, Association for Accounting Administration was held at Ohio Society of CPA's in Dublin, Ohio on September 19, 2014.

The following were in attendance:

Elizabeth Mayer	Schlabig & Associates LTD	Akron
Tammy Boring	Snyder & Company	Lancaster
Barb Walker	Barnes, Denning & Co	Cincinnati
Michelle Johnson	Martinet Recchia Inc	Cleveland
Samantha VanArnhem	Corrigan Krause	Westlake
Lori Ellinger	Kirsch CPA Group	Oxford
Leigh-Ann Sparks	Battelle & Battelle	Dayton
Leisha Rospert	Payne, Nickles & Company	Norwalk
Whitney James	Clarus Partners	Columbus
James Fahey	Hill, Barth & King	Boardman
Patti lanni	H W & Company	Cleveland
Bev Rench	Thorn, Lewis & Duncan	Dayton
Gwen Walden	Donohoos, Cupp & Associates	Milford
Sarah Galley	Polman & Talmage & Co	Dayton
Kayleigh Crawmer	Polman & Talmage & Co	Dayton
Debby Jacobs	Polman & Talmage & Co	Dayton
Matt Osborne	Polman & Talmage & Co	Dayton
Amanda Jo Pomeroy	Weber O'Brien Ltd.	Sylvania
Dan Lewis	Lewis Professional	Worthington
Allen Lloyd	Ohio Society of CPAs	Dublin

#### **Presentation**

This meeting's presentation was "Personal Marketing Plans" presented by Lisa Tierney.

#### **Business Meeting**

Minutes of the July 2014 meeting were approved, as was the Treasurer's report.

Leisha Rospert, Chapter Vice-President, gave a membership update and welcomed Ohio chapter new members. Leisha also announced the beginning of a membership committee. The Ohio chapter membership committee will be led by Leigh-Ann Sparks. If you are interested in participating on the membership committee, contact Leigh-Ann Sparks.

Samantha VanArnhem, Program Director shared the following upcoming speakers and topics:

November 2014 - "Collections and Outstanding Receivables" Amanda Yurechko February 2015 - TBD May 2015 - HR Update

James Fahey, National Board Member, gave an update from National and encouraged chapter members to attend upcoming events:

The 2015 AAA National Practice Management Conference will be June 8-10, 2015 in Orlando, Florida. It is AAA first partnership with AICPA Practitioners Symposium, AAM and TECH+ Conference. AAA will have separate track and break-outs but there will be joint keynote sessions.

Financial Management and Technology Fly-In November 11-12, 2014 Chicago, Illinois

### **Next Meeting**

The next meeting will be held on Friday, November 21, 2014 at the OSCPA Dublin offices.

#### 2015 Meeting Dates – Mark your calendars

February 20, 2015 May 15, 2015 July 17, 2015 September 18, 2015 November 20, 2015

## **Roundtable Topics**

- 1. Cell phones
- 3. Phone Systems
- 5. Community Service
- 7. Sales & Use Tax
- 9. Phone Systems
- 11. Tax Software
- 13. Remote Workers
- 15. XCM
- 17. Employee Engagement
- 19. Engagement Letters

- 2. Salary Ranges
- 4. Employee Evaluations
- 6. Standardized Testing
- 8. Unclaimed Funds
- 10. Salaries
- 12. Recruiting
- 14. Cyber Liability
- 16. Identity Theft
- 18. Interns