# Ohio Chapter, Association for Accounting Administration May 19, 2006 Meeting

The May 2006 meeting of the Ohio Chapter, Association for Accounting Administration was held at Franklin University in Dublin, Ohio on May 19, 2006.

The following members were in attendance:

Craig Baldauf	Schlabig & Associates, Ltd.	Akron, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Jackie Bruffey	Donovan, Klimczak and Co.	Fairlawn, OH
Teri Carr	Smith, Goolsby, Artis & Reams, P.S.C.	Ashland, KY
Jim Fahey	Brott, Mardis & Co., CPAs	Akron, OH
David Hill	Arnett & Foster, PLLC	Charleston, WV
Patty Hoover	Packer, Thomas & Company	Youngstown, OH
Jen McCormick	Battelle & Battelle, LLP	Dayton, OH
Kimberly McNeal	Parms & Co.	Columbus, OH
Patti Miller	Balestra Harr & Scherer CPAs	Circleville, OH
Jen Ross	The Ohio Society of CPAs	Dublin, OH
Jeff Shumway	Battelle & Battelle LLP	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
Barb Walker	Barnes, Dennig & Co., Ltd.	Cincinnati, OH
Regina Wilson	Payne, Hammersmith, Nickles & Company	Norwalk, OH

## **Presentation**

This meeting's presentation was "25 Rainmaking Secrets to Help Your Firm Grow" presented by Chris Perrino of Barnes, Dennig & Co., Ltd.

### **Business Meeting**

Minutes of the previous meeting were approved, as was the Treasurer's report.

Cash in bank at February 17, 2006 was \$2,690.53. Income for the past three months was \$3,182.43 and expenses for the same period were \$2,152.53. Cash in bank at May 19, 2006 was \$3,720.43.

Our speaker for the July meeting will be Kurt Southam, who will speak on Crucial Confrontations.

Many of our members have already signed up to attend the National Conference in Indianapolis in June. As of this meeting date, no one has yet applied for the scholarship provided by the Ohio Chapter, but members can still do so if they wish.

The National newsletter needs firm news and/or articles. Send anything you might have to Nigel at the national organization.

Kim is working with the Membership Committee of the national organization to develop a template for posting information to the national website.

The Network Administrator's Forum was a big success.

### **Next Meeting**

The next meeting will be held on Friday, July 21, 2006 at the OSCPA office in Columbus.

### **Topics From Roundtable Discussion**

- 1. CCH Practice Reports
- 2. Succession Planning
- 3. Partner Development
- 4. Surveys
- 5. Skills Testing
- 6. Training
- 7. HSA's
- 8. Health Insurance Costs
- 9. Time Off for Elder Care
- 10. Part Time Working Mothers
- 11. CITREX
- 12. Document Management Software
- 13. Client Relationship Management Software
- 14. Flex Schedules
- 15. Women's Initiatives
- 16. Personality Testing
- 17. Summer Interns
- 18. DOCIT Software
- 19. Scanner Copier Printer
- 20. Firm Meetings/Communications