

## Ohio Chapter, Association for Accounting Administration November 21, 2013 Meeting

The November 2013 meeting of the Ohio Chapter, Association for Accounting Administration was held at Ohio Society of CPA's in Dublin, Ohio on November 21, 2013.

The following were in attendance:

Kelly Nizzer Bates	Schlabig & Associates LTD	Akron
Tammy Boring	Snyder & Company	Lancaster
Samantha VanArnhem	Corrigan Krause	Westlake
Margaret Gothot	Tax & Wealth Management, Inc.	Westlake
Tom Hager	Schlabig & Associates LTD	Akron
Marla Martin	Weber O'Brien, Ltd	Sylvania
Kyle Plummer	Norman Jones Enlow & Co.	Columbus
Leisha Rospert	Payne, Nickles & Company	Norwalk
Leigh-Ann Sparks	Battelle & Battelle LLP	Dayton
Barb Walker	Barnes, Denning & Co, LLP	Cincinnati
Dan Lewis	Lewis Professional Liability Insurance	Worthington
Rob Nance	iShade	Westerville
Linda Watson	Adamson LLC	Richmond, IN
Allen Lloyd	The Ohio Society of CPAS	Dublin

### **Presentation**

This meeting's presentation was "*Succession Planning and Partner Retirement*" presented by Gary Adamson of Adamson Advisory.

### **Business Meeting**

Minutes of the September 2013 meeting were approved, as was the Treasurer's report.

Marla Martin, Program Chair, shared that she is contacting speakers for the 2014 meetings. Our first meeting of 2014 will be:

- Friday, February 21, 2014 – "Embrace Your Inner Superhero" with Peter Margaritis as our presenter
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Kelly Nizzer-Bates, Chapter President, shared an update from the National Board on behalf of Sharon Trabbic:

- The board is working to update the content and resources on the website

- Membership is slightly down, they are wondering if this is due to the many mergers and acquisitions within the accounting industry.
- The AAA salary survey is a popular benefit, but National is not getting the expected response, they are considering including non-member firms in the future.
- The 2014 AAA National Conference will be held in San Diego, California. Sharon gave an overview of the conference schedule stating that the 2014 conference will be Tuesday, June 17<sup>th</sup> – Thursday, June 19<sup>th</sup>, 2014.

### **Next Meeting**

The next meeting will be held on Friday, February 21, 2014 at the OSCP Dublin offices.

### **Roundtable Topics**

1. Printers
2. Vacation Policy
3. Collection efforts
4. Community activities
5. Referral bonuses
6. BNA web planner
7. Circular 230 disclosure
8. Cyber liability insurance
9. Flex time